



OFFICE OF THE CORPORATE SECRETARY

Direct Line: 8536-0540
Trunk Lines: 8891-6040 to 70
Local: 4106

March 27, 2020

PHILIPPINE DEALING & EXCHANGE CORPORATION

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City

Attention: **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**
Head - Issuer Compliance and Disclosure Department (ICCD)

Dear Atty. Magallen-Lirio:

We are pleased to furnish the Philippine Dealing and Exchange Corporation (PDEX) copies of our disclosures to the Philippine Stock Exchange regarding the postponement and the amended Notice of the Annual Stockholders' Meeting of the Bank.

We trust you will take note accordingly. Thank you.

Very truly yours,



MAILA KATRINA Y. ILARDE
Corporate Secretary

Philippine National Bank
PNB Financial Center
Pres. Diosdado Macapagal Blvd.,
Pasay City, Metro Manila 1300, Philippines

T. (632) 8526-3131 to 70 / 8891-6040 to 70
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P.O. Box 410 (Pasay City)
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Authorized Depository of the Republic of the Philippines
Member: PDIC

C02358-2020

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 27, 2020
2. SEC Identification Number
AS096-005555
3. BIR Tax Identification No.
000-188-209-000
4. Exact name of issuer as specified in its charter
Philippine National Bank
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
PNB Financial Center, Pres. Diosdado Macapagal Blvd., Pasay City, Metro Manila
Postal Code
1300
8. Issuer's telephone number, including area code
(632) 8526-3131 to 70/(632) 8891-6040 to 70
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,525,764,850
11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange.

and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PNB

Philippine National Bank

PNB

PSE Disclosure Form 7-2 - Postponement of Annual Stockholders' Meeting

**References: SRC Rule 17 (SEC Form 17-C) and
Section 7 of the Revised Disclosure Rules**

Subject of the Disclosure

Postponement of Annual Stockholders' Meeting of the Philippine National Bank

Background/Description of the Disclosure

In view of the COVID-19 outbreak and the Enhanced Community Quarantine, the PNB Board of Directors approved during its meeting held today, March 27, 2020, the change in the schedule of the Bank's Annual Stockholders' Meeting from April 28, 2020 to June 23, 2020.

We trust you will take note accordingly.

Date of Approval by Board of Directors	Mar 27, 2020
Date of Stockholders' Meeting (as provided in the By-Laws)	Second Tuesday of April

Reason(s) for postponement

The Annual Stockholders' Meeting, which was originally scheduled on April 28, 2020, has been postponed to safeguard the health and safety of the stockholders and other stakeholders. The Board approved to change the schedule of the Annual Stockholders' Meeting to June 23, 2020.

Other Relevant Information

None.

Filed on behalf by:

Name	Maila Katrina Ilarde
Designation	Corporate Secretary

C02360-2020

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

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PNB

Philippine National Bank

PNB

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting

**References: SRC Rule 17 (SEC Form 17-C) and
Sections 7 and 4.4 of the Revised Disclosure Rules**

Subject of the Disclosure

Notice of the 2020 Annual Stockholders' Meeting of the Philippine National Bank

Background/Description of the Disclosure

In view of the COVID-19 outbreak and the Enhanced Community Quarantine, the PNB Board of Directors approved during its meeting held today, March 27, 2020, the change in the schedule of the Bank's Annual Stockholders' Meeting from April 28, 2020 to June 23, 2020. Likewise, the record date was changed from March 30, 2020 to May 25, 2020.

We trust you will take note accordingly.

Type of Meeting

- ☒ Annual
☐ Special

Date of Approval by Board of Directors	Mar 27, 2020
Date of Stockholders' Meeting	Jun 23, 2020
Time	8:00 a.m.
Venue	Grand Ballroom, Upper Lobby, Century Park Hotel, 599 Pablo Ocampo Sr. St., Malate, Manila
Record Date	May 25, 2020

Agenda

The Agenda for the Meeting will be as follows:

1. Call to Order
2. Secretary's Proof of Notice and Quorum
3. Approval of the Minutes of the 2019 Annual Stockholders' Meeting held on April 30, 2019
4. Report of the President on the Results of Operations for the Year 2019
5. Approval of the 2019 Annual Report
6. Ratification of All Legal Acts, Resolutions and Proceedings of the Board of Directors and Corporate Officers since the 2019 Annual Stockholders' Meeting
7. Election of Directors
8. Appointment of External Auditor
9. Other Matters
10. Adjournment

Inclusive Dates of Closing of Stock Transfer Books

Start Date	May 19, 2020
End Date	May 25, 2020

Other Relevant Information

None.

Filed on behalf by:

Name	Maila Katrina Ilarde
Designation	Corporate Secretary